



zee

Zona Económica Especial  
LUANDA | BONGO

# THE **FUTURE** TODAY



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# Who Are We?



Luanda-Bengo Special Economic Zone (ZEE) was created in 2009 and is located in the Municipality of Viana, Luanda. The ZEE is characterized by a robust economic ecosystem comprised of two reserves for the implementation of industrial projects in Angola .



## Mission

Develop industrial infrastructured spaces and offer products and services that contribute to the development of a strengthened business environment, capable of substituting imports, increasing exports, and generate jobs and income in accordance with the government's economic diversification agenda.



## Vision

Be the reference for the management of industrial infrastructured spaces, agricultural and renewable energy installations.



## Values

- Efficiency;
- Collaboration;
- Commitment
- Integrity;
- Innovation;
- Responsibility;
- Transparency;

## STRATEGIC OBJECTIVES

- Attract appropriate new businesses
- Develop new infrastructures
- Increase productivity, connectivity and sustainability
- Optimize the service offering and develop new services
- Optimize the organizational structure and processes
- Transition to the new Angolan Free Zone's Regime

# Benefits of Angola's Free Zones Regime

## Special tax regime

- ❑ Tax Incentives (tax credits, amortizations, deductions)
- ❑ Customs and customs exemptions
- ❑ Tax Exemptions and Reductions
- ❑ Accelerated Repossessions



## Special migratory and labour regime

- ❑ Laws that aim to make it easier to do business in the Free Trade Zone



## Special forex and financial regime

- ❑ Convertibility to major international currencies
- ❑ Free movement of capital



## Special Migration Regime

- ❑ Simplified visa process

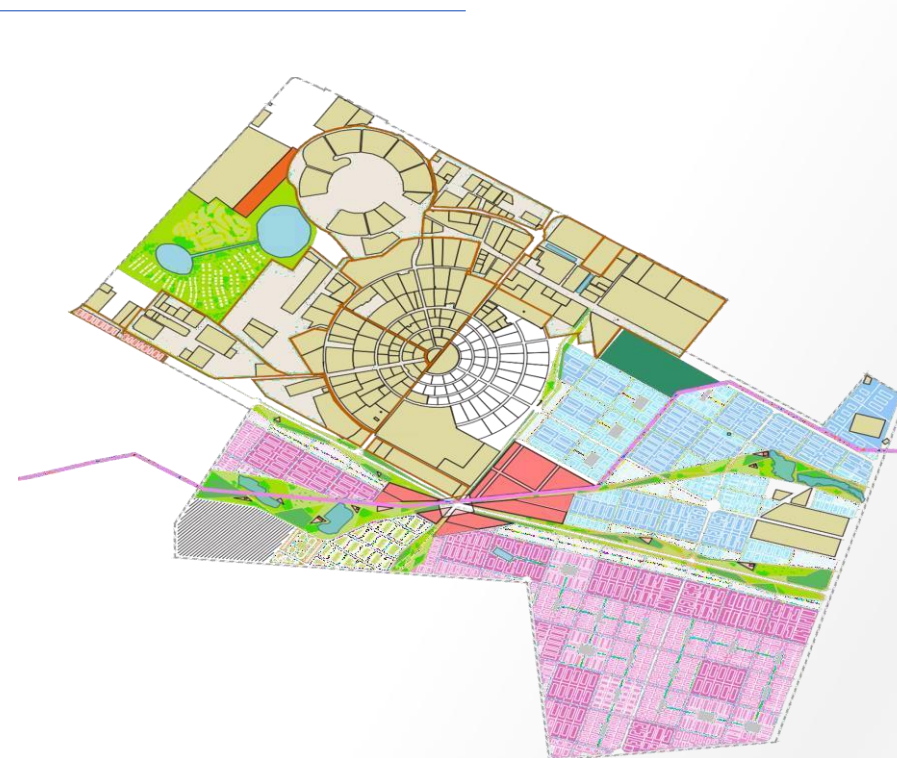


# Viana Industrial Reserve

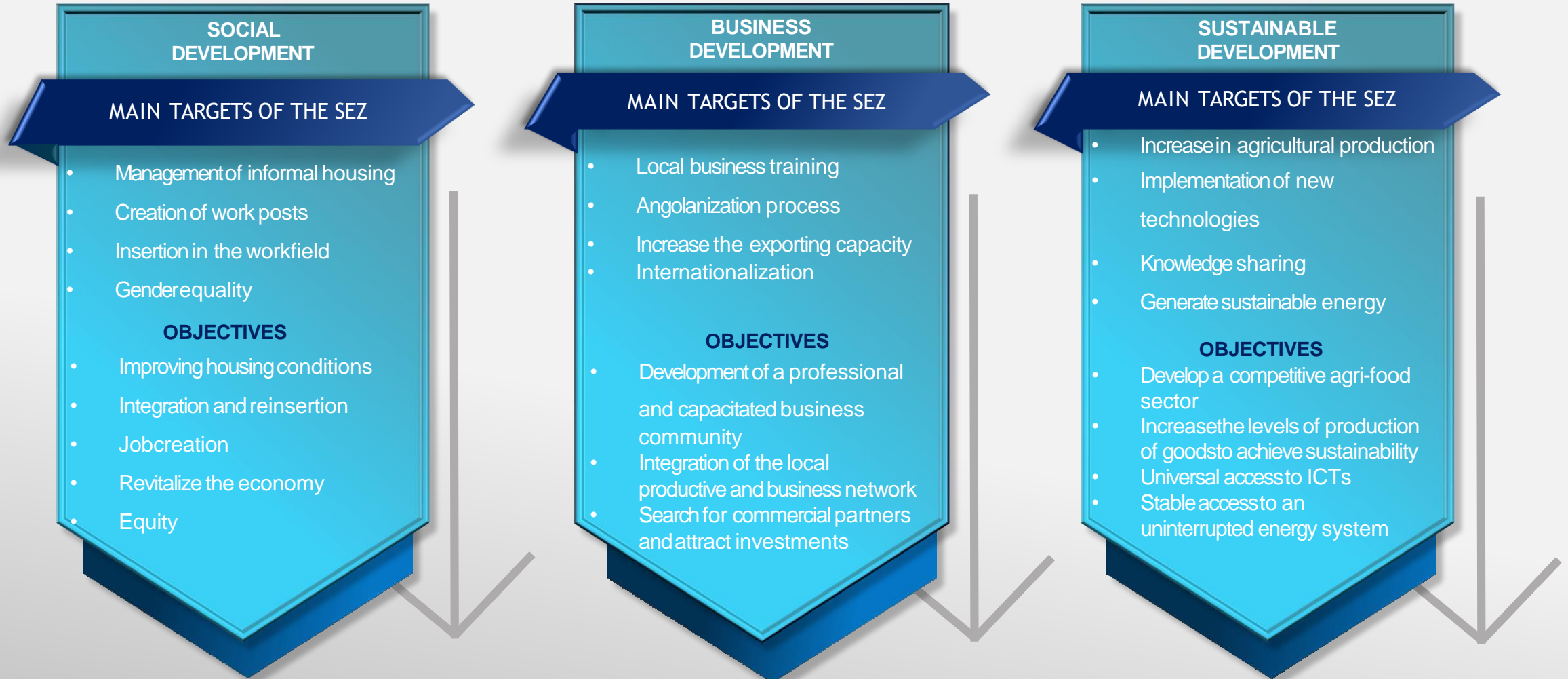
The Viana Industrial Reserve stands out in the ZEE, which defines a set of lots sub-divided into four quadrants.

- **Roads: 138km | 445 Ha**
- **Green areas: 538 Ha**
- **Housing: 52.5 Ha**
- **Industry: 1552.5 Ha | 1110 lots**
- **Equipment and services: 120.5 H**

**4. 717.91  
Hectares**



# Master Plan Objectives



# Uala Agro-Industrial Reserve








The ZEE aggregates a high potential reserve for the development of agricultural and industrial projects.

**2,860.08**  
Hectares



## Investment opportunities in different sectors

-  Infrastructure: Development of the Master Plan **1**
-  Agriculture: food production and processing **2**
-  Industrial and Agro-industrial: manufacturing industries **3**
-  Logistics: commercial centers and creation of value chains **4**
-  Renewable Energies: solar and wind **5**

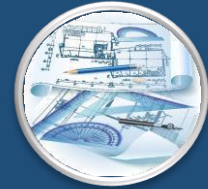
# The ZEE in Numbers

## Total Units Installed and Projects Approved by Sector



Projects in execution 2024 :+20  
 Approved Projects 2024(YTD): 44  
 Jobs Generated to date: 14.921

Total Units Installed: **207**  
 Operational Units: **89**



Approved projects by Sector :

- Industrial – 68%
- Commercial– 17%
- General Services- 15%



2018

1 Agricultural  
4 Industrial



2019

1 Agricultural  
1 Commercial  
38 Industrial



2020

17 Industrial



2021

19 Industrial



2022

1 General Services  
9 Industrial



2023

9 Industrial  
4 General Services



2024

15 Industrial  
7 General Services



# Strengths

## Institutional Support

1

- Government and Private Organizations



## Strategic Vision

2

- Strategic Plan
- Business Plan



## Geographic Location

3

- Highway - Railway
- Airport - Sea Ports



## Young Work Force

4

- Innovative and Driven
- Critical Thinkers



## Infrastructure

5

- Water and Electricity
- Roads and Services



## Economic Integration

6

- Markets of Access
- Integrated Ecosystem



## Overview



35 mins (25km) from the Quatro de Fevereiro International Airport



10mins (18km) from the New International Airport



The Gauge Railway connects Luanda to other Provinces



45 mins (27km) from the Port of Luanda



1h30mins (75km) from the Barra do Dande Port



Water capacity of 3800 m<sup>3</sup>



Electrical capacity of 176Mva



ZEE's strategic location was determined to facilitate access and reduce time-to-market ratios



# ONE-STOP-SHOP - INVESTOR SUPPORT OFFICE

Exceptional services to facilitate your daily manufacturing NEEDS



A useful tool for investors



Located in the ZEE, the GAI or Investor Support Office is a one-stop shop that offers access to integrated public services and a quick resolution for public administrative issues:



Security and protection



Fuels and maintenance



Controlled access



Transport services, cargo lifting and inter transport



Restaurants  
Hotels

Facilitate doing business in the ZEE

Centralize administrative processes for investors

Enable the expansion of the domestic production and the export of goods

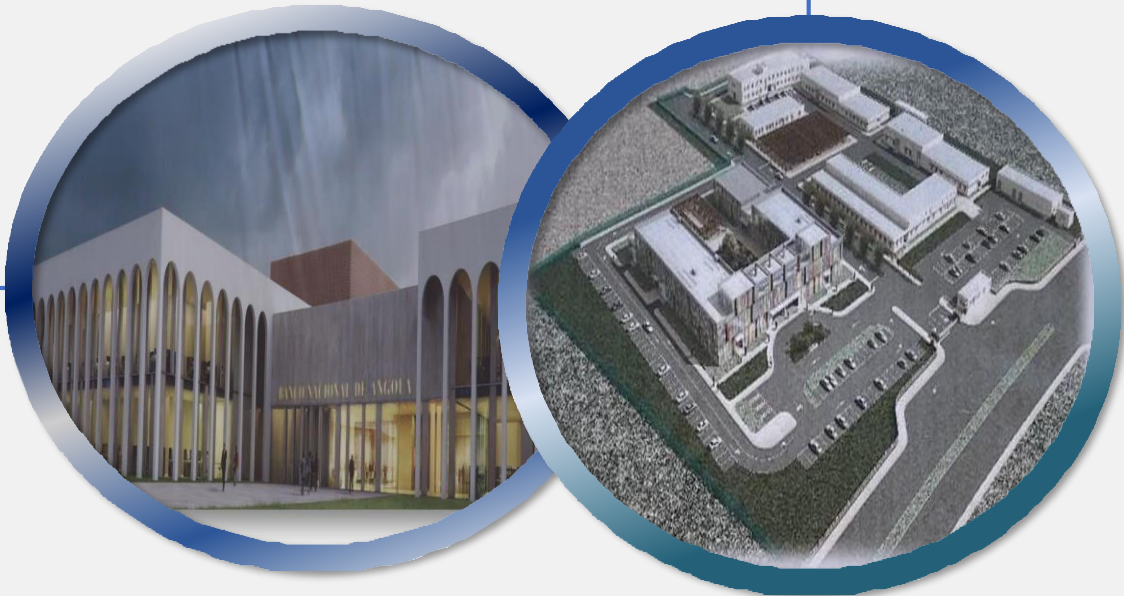
Provide a great attractivity and increases foreign direct investment (FDI) in Angola



## Projects in the Execution Phase

CashCenter of the National Bank of Angola  
Evaluated at 32.7 billion Akz (roughly 51 million USD in 2021)

Center for Advanced Industrial Technology of Viana  
Evaluated at 9+ billion Akz (roughly 30 million USD in 2019)



## Local Production at ZEE



- Cosmetics
- Dairy Goods
- Food Processing
- Wood Processing
- Hospital equipments
- Packaging Materials
- Construction Materials
- Recycling of paper, plastic and glass
- Production of plastic, paints and varnishes
- Detergents: soaps, chemical cleaning products
- Metallurgy: steel, pvc pipes
- Assembly lines: tractors, electronics and home appliances



# Markets of Access



1. Angola
2. Brazil
3. China
4. Cuba
5. Eritreia
6. France
7. Germany
8. India
9. Italy
10. Lebanon
11. Portugal
12. Rwanda
13. SouthKorea
14. Spain
15. Syria
16. Turkey
17. United Kindgom
18. United Arab Emirates

Renovation and expansion of the railway networks

All markets generate countless business opportunities for investors

Access to 1.2 billion customers via African Continental Free Trade Agreement (AfCFTA)

Transmission capacity through submarine fiber-optic cables (WACS, Monet & SACS) and IP Transit

Investment in trade corridors with infrastructure and technology to improve movement of goods and people





## Regional Office and National Point of Contact

### Gains:

- A larger network of strategic partners for business development;
- A greater international recognition and credibility;
- Exclusive access to resources such as strategic and operational information:
  - Networking facilitation;
  - Training and qualification programs;
  - Knowledge sharing;

## ZEE's Regional Cooperation Initiatives

- Support increased cooperation between Special Economic Zones in the SADC region;
- Implement an integrated management system at SADC level;
- Create platforms to introduce and promote the initiatives of the Regional Office and the Membership Committee of the WFZO.

### Special Economic Zones Economic Forum 2024

- The Forum organized by Luanda-Bengo SEZ counted with the presence of high-level representatives from Special Economic Zones, Free Zones and Industrial Parks from the SADC region.

# ZEE and the UN's Sustainable Development Goals



ZEE's efforts to incorporate the SDGs into its strategy and operations and the results already achieved, led the United Nations and GASEZ (Global Alliance of Special Economic Zones) to distinguish ZEE Luanda Bengo as one of the 50 most promising SEZs in the world, at the GASEZ Annual Meeting in October 2023

- The 2030 Agenda for Sustainable Development, adopted by all United Nations Member States in 2015, which officially came into force in 2016, defines global sustainable development priorities and aspirations for 2030 and seeks to mobilize global efforts around a set of common objectives and goals;
- There are 17 Sustainable Development Goals (SDGs) that define the eradication of poverty as a priority;
- The SDGs define strategies to improve health and education, reduce inequality and stimulate economic growth, while fighting climate change and preserving ecosystems;
- The SDGs define global priorities and aspirations for 2030 in areas that affect the quality of life of all citizens of the world and those yet to come;
- Sustainability is one of ZEE's key values, as reflected in our Master Plan, and that is why our management incorporates the SDGs into its strategic actions;

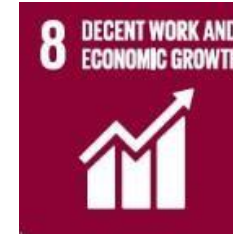
# ZEE's commitment to SDGs



- The Zone has created +14,000 jobs to date, contributing to increasing families' purchasing power;;



- Advanced technology and research centers to offer a strong educational alternative for local communities;



- The Zone promotes a decent working environment, having encouraged the creation of +14.500 jobs and is a catalyst for the diversification of the economy



- The Zone has food processing factories and the Strategic Food Reserve to offer affordable prices to the population;



- Promotion of inclusivity by electing female workers to senior management roles such as: Board Member / Director / Division Head



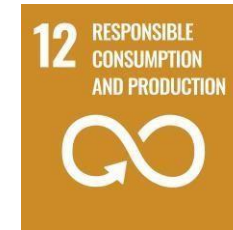
- The zone is the key hub for industrial innovation, and we have state of the art infrastructure that can only be found in the zone for implementation of industries



- The Zone also has the Covid-19 Crisis Hospital, industries producing hospital consumables and health units to increase primary care;;



- Available on site a wastewater treatment facility that treats the water that is distributed to all industries within the zone with capacity to supply the local communities



- The zone is committed with the efficient management of natural resources, and the way of disposal of the toxic waste and pollutants encouraging industries, businesses and consumers to recycle and reduce waste



- The Zone is an avid member of different international organizations with the same mission and commitment to the SDGs



# Challenges Faced vs Progress Made by ZEE – Luanda Bengo




## Challenges


 Infrastructure

 Funding


 Alignment between public entities


 Poor regional integration

 Reduction in territorial area (from 120.000 hectares to 7.577 hectares)


 Split key SEZ stakeholder role (authority, developer, and operator)


## Progress Made


 +14.500 jobs created to date

 1 of the 50 most promising SEZs in the World according to the UN SDG's Agenda

 USD 1,7 Billion in FDI attraction from 2018-2024

 Approval of the new angolan free zones law

 ESG Strategy – Affordable Housing for the neighbouring communities (Projecto Kitoloco)

 ISO 9001 Certification



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## Prospects for the Future

Despite a challenging economic environment, the progress achieved by ZEE Luanda Bengo has far outweighed the challenges encountered.

The 2022-2027 Strategic Plan was designed to address those challenges and reinforce the sustainability of ZEE.

Fifteen years after the establishment of the ZEE and midway through the implementation of the strategic plan, the numbers clearly indicate that we are on the right track towards **steady growth, inclusive development** and **lasting sustainability**.

# INVEST IN ANGOLA



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